

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 31, 2004

REGISTRATION NO.: 24627

BONDS ISSUED BY: Monett, Missouri

AMOUNT OF ISSUE: \$394,230.00

DATE OF ISSUE: September 1, 2004

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to

COUNTY: of Barry

MONTH OF MATURITY: September

Article III, Section 38(c) of the Constitution of Missouri and Sections
67.453 to 67.475, RSMo (Brandermill/Country Club Gravity Sewer Project)

Rate of Interest	Amount	Maturity
2.000%	\$ 14,230.00	09/01/2005
2.500%	15,000.00	09/01/2006
3.000%	15,000.00	09/01/2007
3.250%	15,000.00	09/01/2008
3.500%	15,000.00	09/01/2009
3.750%	15,000.00	09/01/2010
4.000%	15,000.00	09/01/2011
4.200%	15,000.00	09/01/2012
4.300%	15,000.00	09/01/2013
4.400%	20,000.00	09/01/2014
4.600%	20,000.00	09/01/2015
4.700%	20,000.00	09/01/2016
4.800%	20,000.00	09/01/2017
	20,000.00	09/01/2018 *
	25,000.00	09/01/2019 *
4.900%	45,000.00	09/01/2019
	25,000.00	09/01/2020 *
	25,000.00	09/01/2021 *
5.000%	50,000.00	09/01/2021
	25,000.00	09/01/2022 *
	30,000.00	09/01/2023 *
	30,000.00	09/01/2024 *
5.100%	85,000.00	09/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2010 may be redeemed on and after September 1, 2009. If the bonds are redeemed before September 1, 2014, a premium must be paid. On and after that date, there is no premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri
PURCHASE PRICE: \$387,882.89
INTEREST RATE: 4.9141%
ASSESSED VALUATION: \$17,200,125
INDEBTEDNESS: (Including this issue) \$500,000
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable